



TRAINING GUIDE TO GENERATE DASHBOARDS AND REPORTS FOR IDEAL CLINIC/CHC STATUS DETERMINATIONS

February 2022



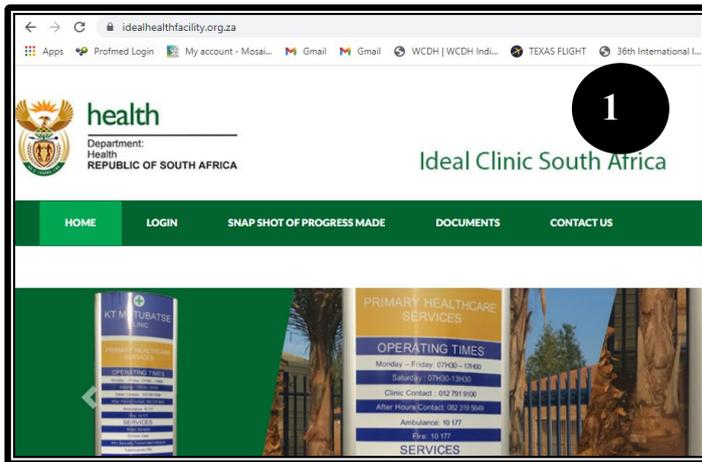
health

Department:
Health
REPUBLIC OF SOUTH AFRICA

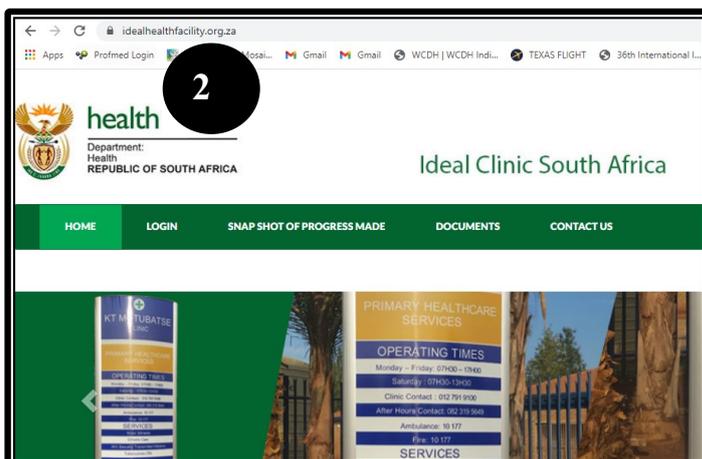
Table of Contents

| | |
|---|----|
| 1. LOG ONTO THE WEB-BASED IDEAL CLINIC SOFTWARE | 2 |
| 2. SOFTWARE FUNCTIONALITY | 6 |
| 3. GENERATE DASHBOARDS | 7 |
| 4. PRINT DASHBOARDS | 13 |
| 5. GENERATE REPORTS | 14 |

1. Log onto the web-based Ideal Clinic software



1. Go to the Department of Health's website <https://www.health.gov.za>, there is a tab named Ideal Clinic. Click on it to redirect you to the Ideal Clinic website: <https://www.idealhealthfacility.org.za> or you can access the site directly.



2. Select the 'LOGIN' tab



3. Enter your Username and the temporarily Password that was e-mailed to you in the text boxes provided and click on the 'Login' button.

Refer to the introduction training manual for software how to obtain a user account.

Reset Password

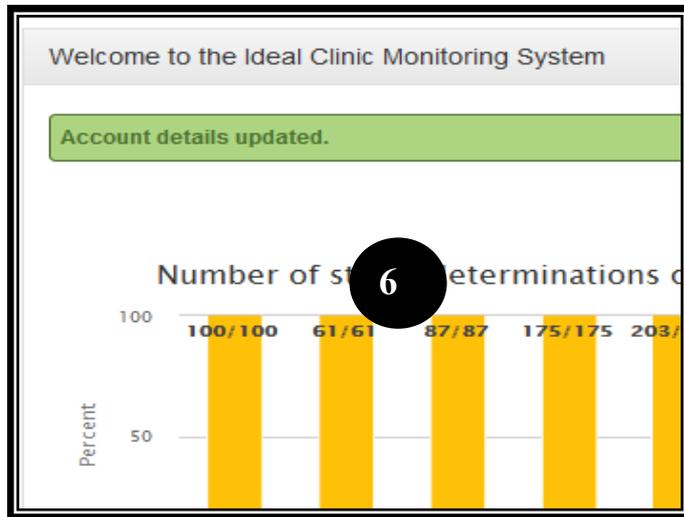
For security purposes, you are required to change your password as you have either logged on for the first time or had your password reset. Please note that your new password must be different from your current password.

Change your password

| | | |
|-----------------|----------------------------|---|
| Username | rsteinhobel | The email address of the user (Must be in the system) |
| Password | ***** | User's password |
| Repeat Password | ***** | |
| Title | Mrs | The user's title |
| Firstname | Ronel | The user's first name |
| Lastname | Steinhobel | The user's lastname |
| Email address | ronel.steinhobel@gmail.com | The user's email address |
| Type of account | User | The user's account type |
| Last Login Time | 2015-02-24 10:20:23.560 | The date and time of the last login |
| Enabled | 1 | Is account enabled. |

Cancel Save

4. When you Login the first time this window will open that will require you to enter a new Password. Enter a new Password twice in each box provided.
5. Click on Save to continue to the Homepage



6. A message will appear stating "Account details updated"

In cases where staff forget/lost their Password follow the procedure as set out in point 1 to 2

7. Enter your e-mail address that was used to create your user account in the text box provided to “Recover Lost Password”.
8. Select the ‘Reset Password’ button

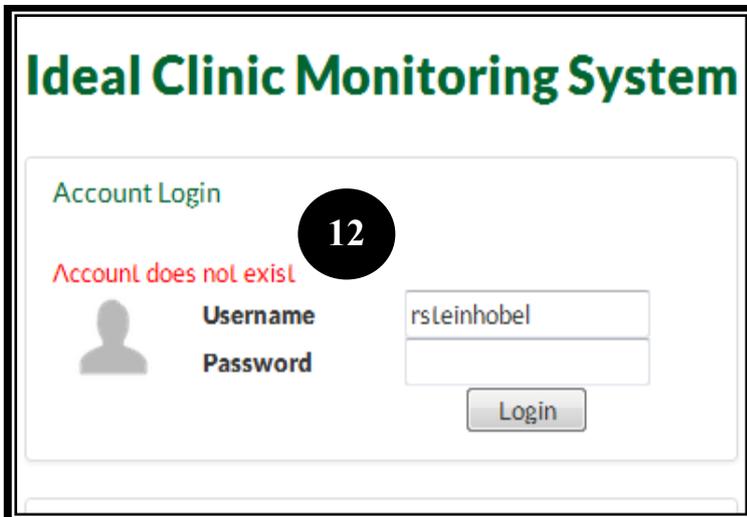
9. A message will appear stating: “A new password has been send to your email address”

- 10 If the account does not exist or you have mistyped your e-mail address a message will appear stating “Account does not exists for this email address”. If your account was disabled because you did not access it for 3 months, you will receive a message that your account has been disabled.

Contact your provincial or district coordinator for assistance to obtain a user account.



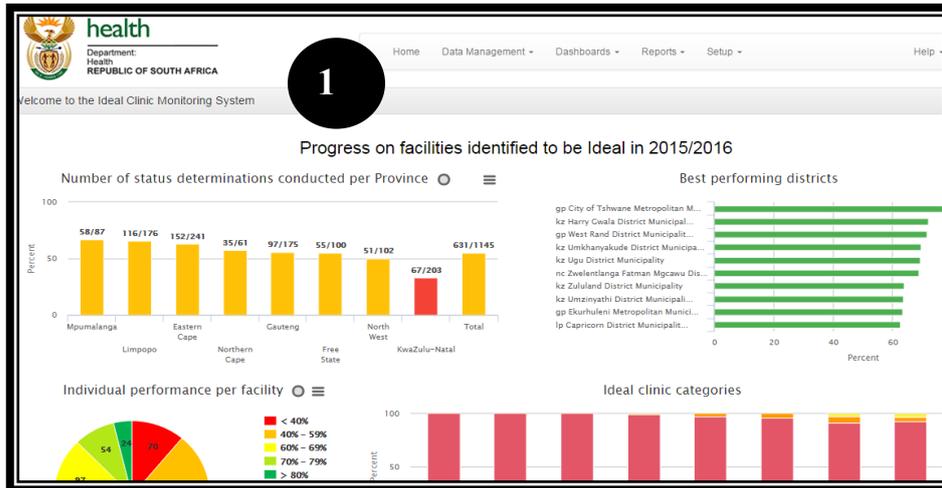
11. The user will then receive an e-mail on the registered e-mail address. Enter your Username and the temporarily Password that was emailed to you in the boxes provided (see point 3 to 6)



12. Note: When logging and the password is typed in incorrectly in the password text box a message will be displayed stating "Account does not exist" therefore make sure you type in your password correctly.

2. Software Functionality

1. When you log onto the Online Ideal Clinic Monitoring Software you will see the Homepage
See the menu bar at the top for various functions, e.g 'Data management', 'Dashboard' and 'Reports'. The 'Dashboard' and 'Reports' section is used to extract data from the software for report writing



2. The functionality of the software lies within the various filters displayed at the top of each dashboard and reporting section.

By selecting specific options at the filters specific data will be generated e.g for a province, district or facility.

The filters for period, version, Status Determination (SD) and various other filters will allow you to further specify data that is generated.

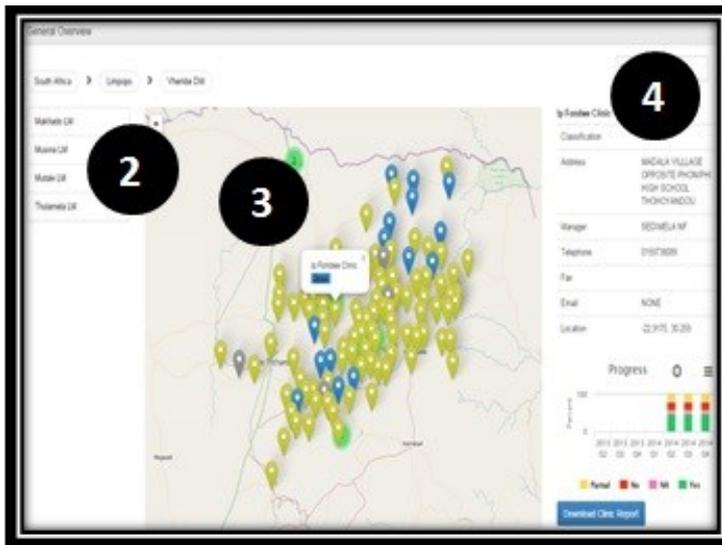
The filter interface includes the following options:

- Home, Show Labels, Reset
- Province: All
- District: All
- Sub-District: All
- Facility: All
- Facility Type: All
- NHI District: All
- Ownership: All
- Population: All
- Year When Ideal: All
- Ideal Year: All
- Priority: All
- Carried Over: No
- Version: 15 Peer Review
- Component: All
- Sub-Component: All
- Element: All
- Responsibility: All
- Weighting: All
- Domain: All
- Status Determination: All
- Role: All

3. Generate Dashboards



1. Go to the 'Dashboard' tab on the toolbar of the Ideal Clinic software once you have logged in. Select the dropdown arrow.



Select the **General Overview** dashboard

2. When filtering a Province, District, Ward or Facility; the map will zoom to the selected geographical area
3. As the map zoom in, more detail will appear. When you click on a facility, an option will come up that will allow you to view the detail for that facility
4. When you click on View, you will see the detail on the right that can be downloaded



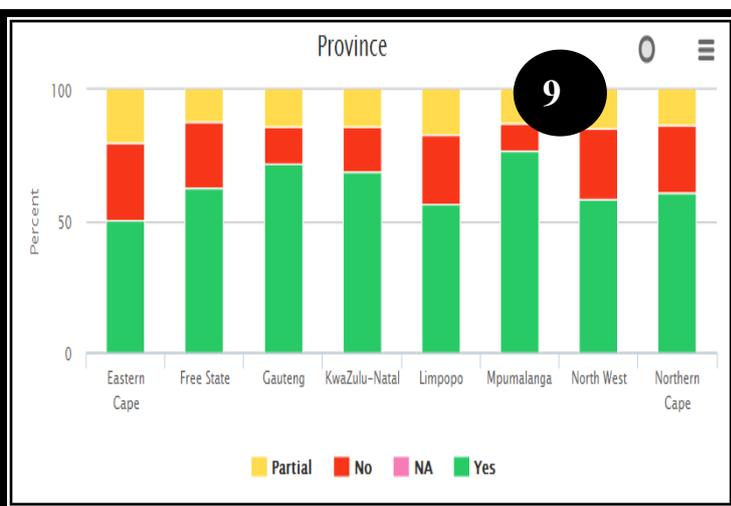
Select the **Facility Comparison Dashboard**

- 5. These graphs allow comparison between Provinces, Districts, Wards and Facilities; showing lowest performing and
- 6. Best performing provinces, districts, wards and facilities



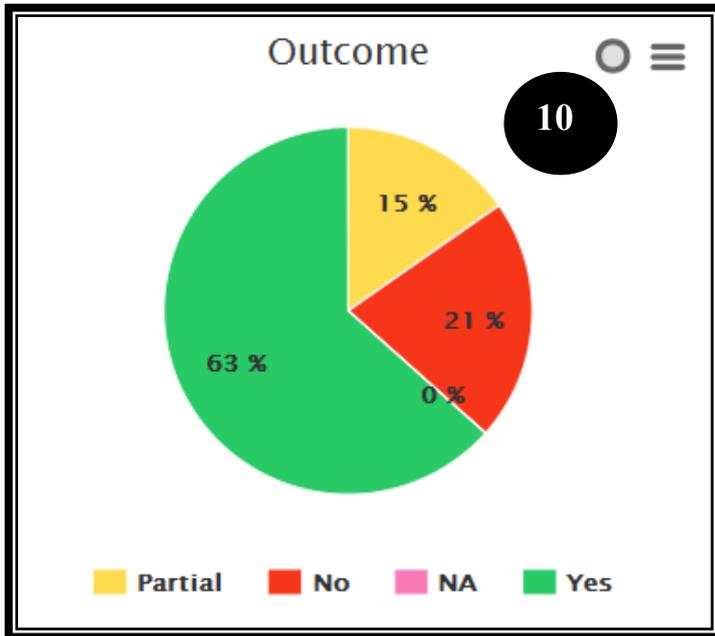
Select the **Progress dashboard**

- 7. These graphs indicate progress in terms of average percentage obtained
- 8. Percentage of Status Determinations submitted/captured

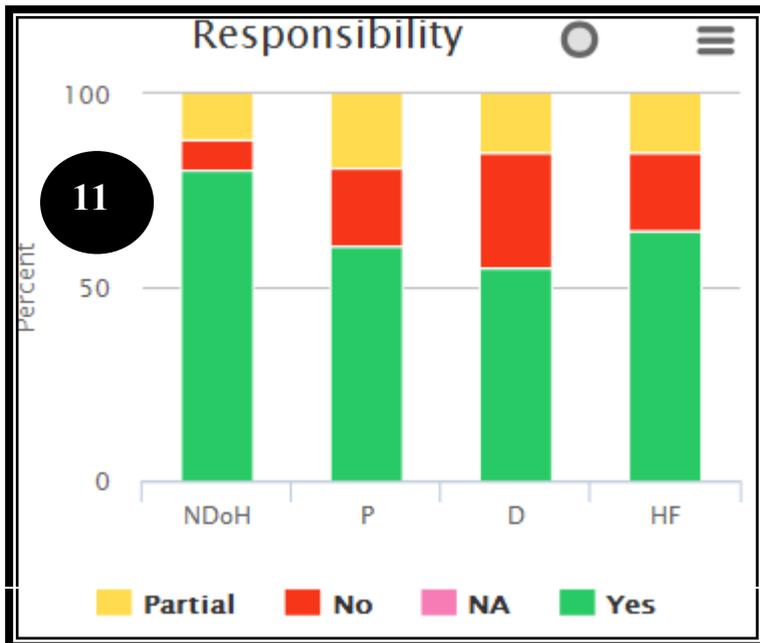


Select the **Outcome dashboard**. There are various graphs under this dashboard that are discussed in section 9 to 13

- 9. The performance graph shows the average score obtained per province, district, sub district, depending on the filters that were selected



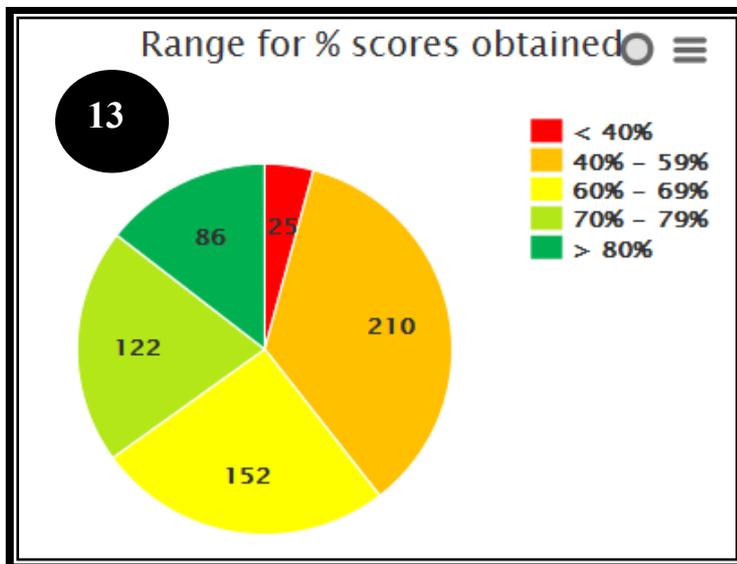
10. The outcomes graphs displays the average obtained for all the provinces, district, sub districts depending on the filters that were selected



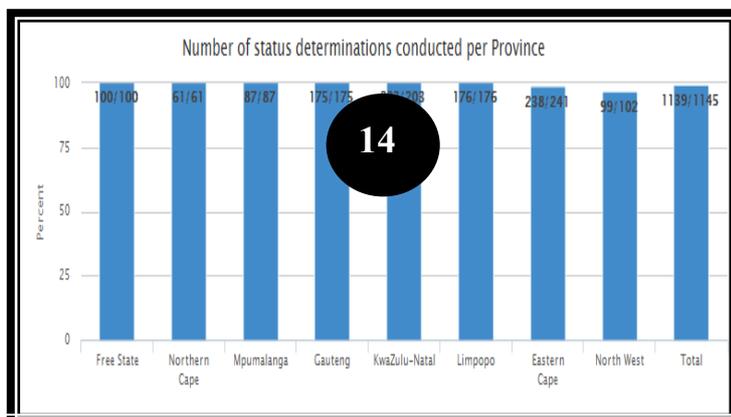
11. The responsibility graph display the scores obtained per responsibility, e.g. NDoH, Province, district and Health Facility



12. Components graph presents the progress per component. When filters are applied to sub components and elements, data on these can also be displayed on these graphs

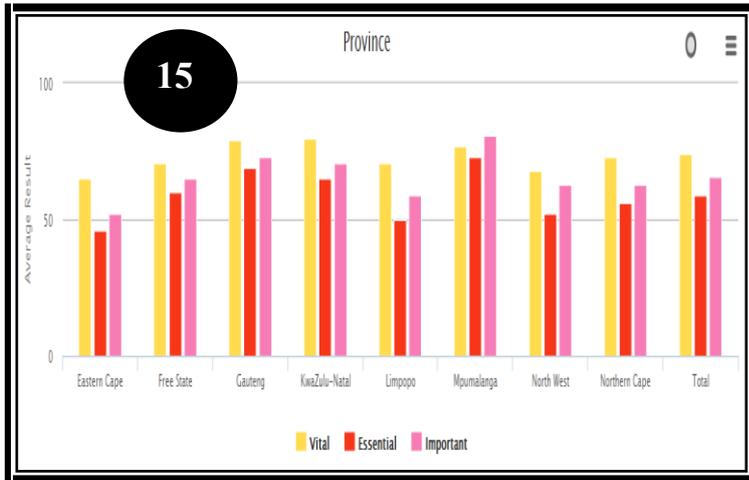


13. The Range for % scores obtained display the number of facilities that obtained an average score within a specific range as indicated, i.e. <40%, 40-59%, 60-69%, 70-79% and ≥80%



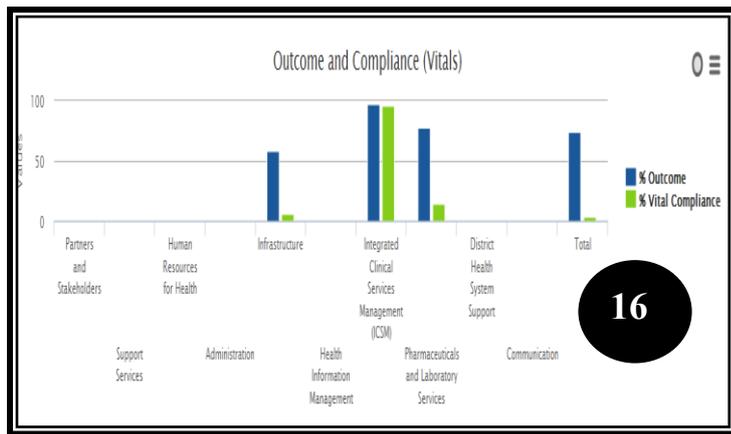
Select the **Data Submission dashboard**

14. This graph indicates the number of facilities that submitted a Status Determination as well as the percentage obtained on status determinations submitted

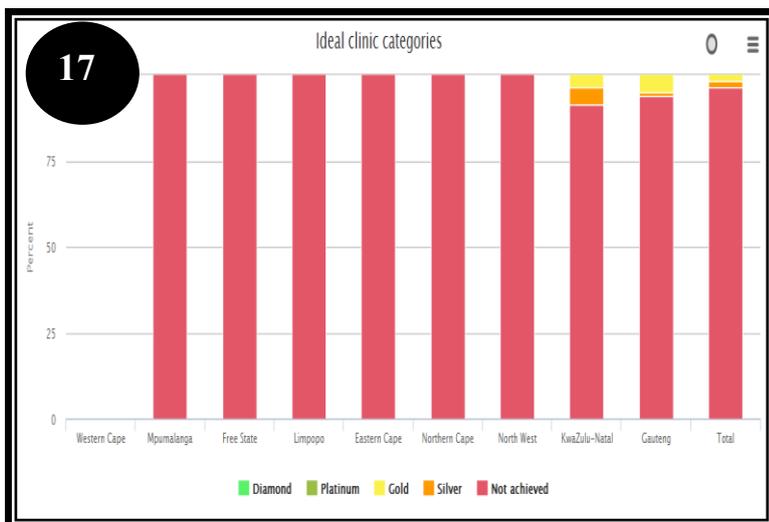


Select the **Weighting analysis dashboard**. There are various graphs under this dashboard that are discussed in section 15 to 16

15. The weighting analysis dashboard display the averages obtained per weight category

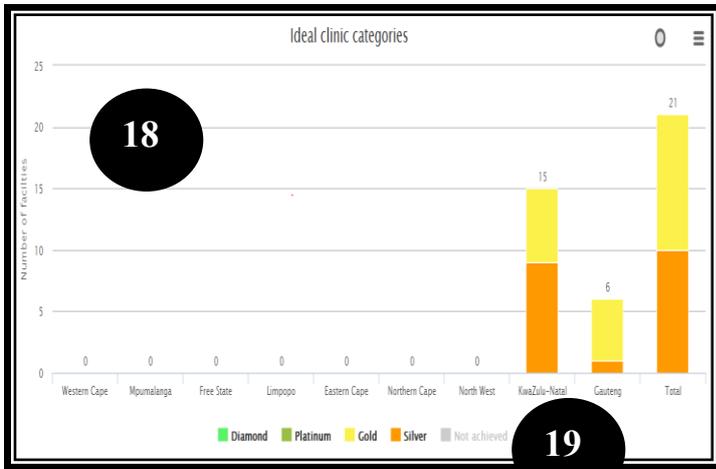


16. The weighting analysis dashboard also display the averages obtained for the 3 weight categories per component



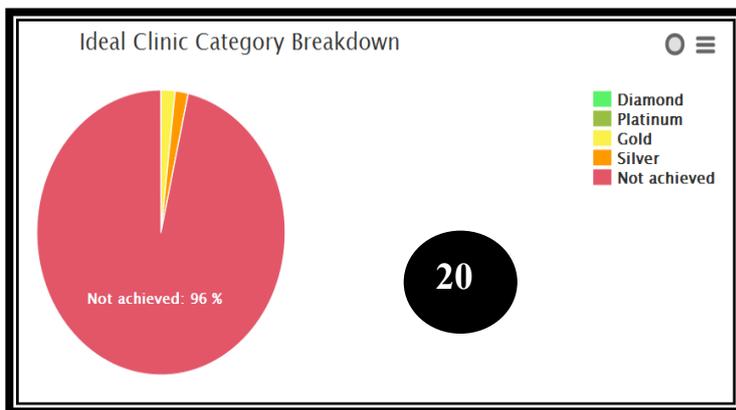
Select the **Ideal Category dashboard**. There are various graphs under this dashboard that are discussed in section 17 to 20

17. The Ideal Clinic category dashboard display the percentage of facilities that obtained an Ideal Clinic category (silver, gold, platinum and diamond).



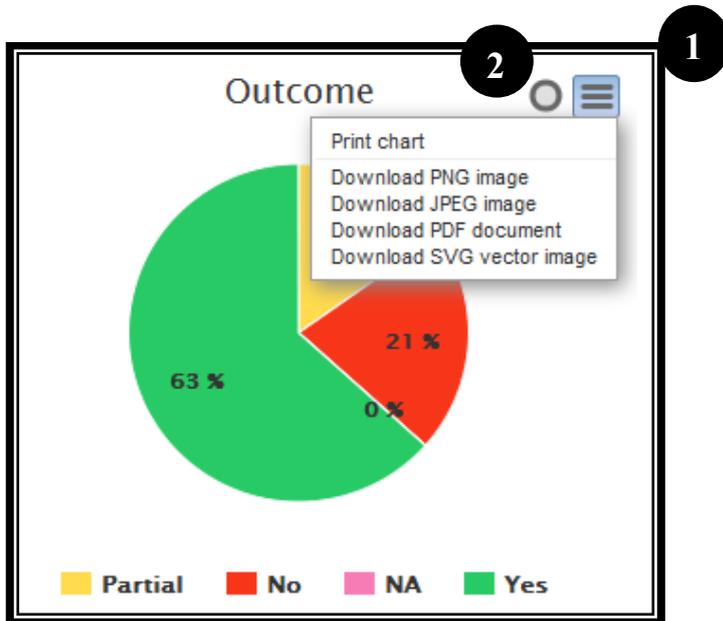
18. The Ideal Clinic category dashboard also display the number of facilities that obtained an Ideal Clinic category (silver, gold, platinum and diamond).

19. By clicking on the legend tab named 'Not achieved' only the number of facilities that obtained an Ideal Clinic is displayed, the 'not achieved' bar is then hidden



20. The pie graph display the percentage of facilities that obtained an Ideal Clinic category (silver, gold, platinum and diamond).

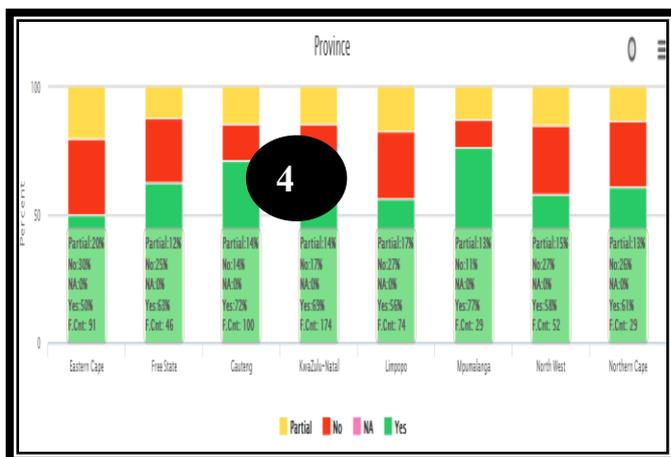
4. Print Dashboards



1. By clicking on the icon at the top right corner, images can be downloaded for use in reports and presentations, Select the format you want to save the graph in from the list that is displayed
2. By clicking the circle icon on the top right corner, the image will be blown up

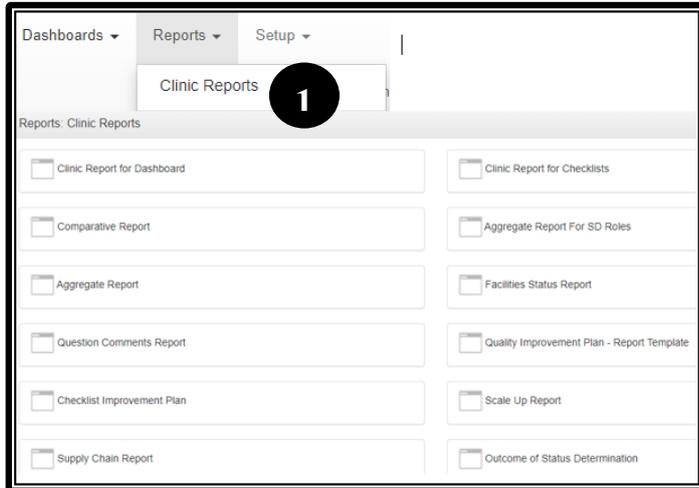
The screenshot shows a filter section with three buttons: "Home", "Show Labels", and "Reset". Below the buttons are several filter categories, each with a dropdown menu set to "All": Province, District, Sub-District, Facility, Facility Type, NHI District, Ownership, and Population. A circle '3' is positioned over the "Show Labels" button.

3. By Clicking on the 'Show labels' tab at the top of the filter's section that will display the labels on the graph



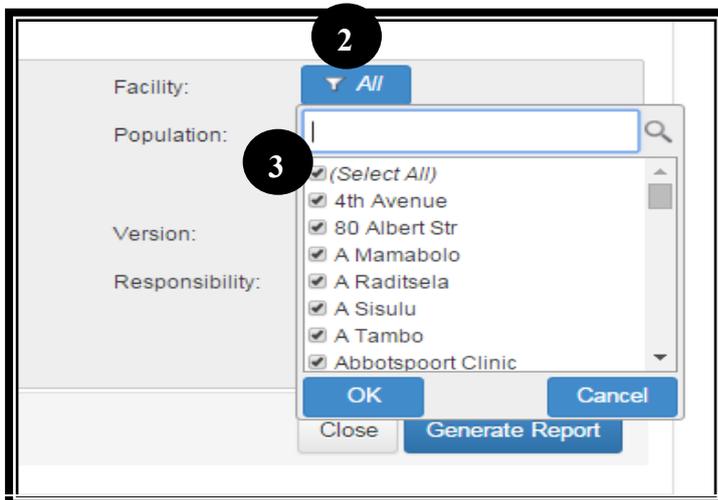
4. The labels will drop down on the graph. This will enable the user to save or print the graphs with the values that are displayed

5. Generate Reports



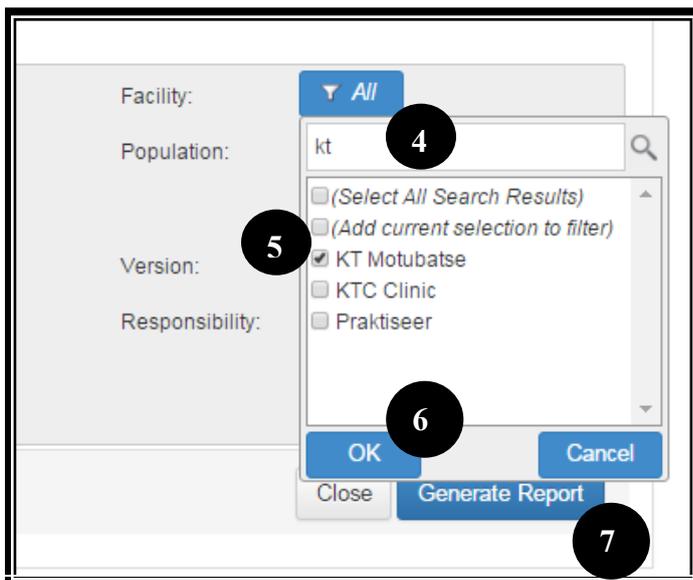
1. Go to the 'Report' tab on the toolbar once you have logged in. Select the dropdown arrow. Select the 'Clinic Reports' option.

A list is all the available reports will be displayed



2. To filter for a specific facility when generating reports, click on the dropdown list at the 'Facility' filter.

3. Click on the 'Select All' tick box to deselect all the



4. Type the first few letters of the name of the facility you want to generate a report for in the search box.
5. Tick the box next to the facility you want to generate the report for. Also select the version (**never select multiple versions**), date from and to and SD role if applicable on the various filters.
6. Select "OK"
7. Click on the 'Generate Report' button.

Clinic Report for Dashboard

Home Hide Labels Reset

Province: District: Sub-District: Facility:

Facility Type: NH District: Ownership: Population:

Year When Ideal: Ideal Year Priority:

From: 2013 Q2 (Jul-Sept) To: 2015 (Apr - Mar) Carried Over: Version:

Component: Sub-Component: Element: Responsibility:

Weighting: Domain: Status Determination Role:

Close Generate Report

Select the **Clinic Report for dashboard** or the Clinic Report for Checklists

health
Department of Health
REPUBLIC OF SOUTH AFRICA

Ideal Clinic Monitoring

8

| Sub Component | Element | Control | 2014 Q1 (Jan-Mar) | 2014 Q2 (Apr-Jun) | 2014 Q3 (Jul-Sept) |
|----------------|--------------------------------------|--|-------------------|-------------------|--------------------|
| Administration | a. Signage, Branding and Core Values | | | | |
| | 1 | External signage in place | IP | | |
| | 2 | Internal signage in place | IP | | |
| | 3 | Core Values of Public Service on display | IP | | |
| | b. Service Organisation | | | | |
| | 4 | Emergency evacuation drills annually | None | | |
| | 5 | Reception/Information staff available and on duty | IP | | |
| | 6 | Staff receive, greet, help and inform patients | IP | | |
| | 7 | Compliments/Complaints boxes in place | IP | | |
| | 8 | Patient Records filed in one place at the facility | None | | |
| | 9 | SCP for archiving and disposal of patient records | None | | |
| 10 | Patient Records integrated | IP | | | |
| 11 | Clinic stationary available | IP | | | |

The **Clinic Report for dashboard** will generate the results for a specific clinic per element. All the Status Determinations that were captured for the specific facility will be displayed.

8. The Excel report will generate at the top or bottom of the web-browser (Chrome/FireFox/Internet Explorer), depending on the type of browser you use. Click on the file to open it. The score of the facility will be displayed at the bottom of the report as well as whether the facility has obtained an Ideal Clinic category or not.

| External Signage | Score |
|--|-------|
| Geographical location signage from main roads | |
| a. Both directions on each main road | No |
| b. At least 1 km from clinic | Yes |
| c. No obstructions to visibility | Yes |
| Vehicle Entrance signage | |
| a. Right of admission, subject to search, disclaimer notices | Yes |
| b. Prohibition symbols – weapons, smoking, animals, hawkers | Yes |
| Specific external locations: | |
| a. Emergency Assembly point | Yes |
| Waste storage: | |
| a. Hazardous | Yes |
| b. Biological | Yes |
| c. Household/Domestic | No |
| At or near to main entrance of building: | |
| a. Ambulance parking sign | Yes |
| b. Ambulance parking area marked on paving. | Yes |
| Total score | 9 |
| Total maximum possible score (sum of all scores minus the ones marked NA) | 11 |
| Percentage (Total score/Total maximum possible score)*100 | 81.82 |

9

Sheet1 Element 1 Element 8 Element 10 Element 12 Element 17 Element 19 Element

9. The **Clinic Report for Checklists** will generate the results for a specific clinic per element on the first sheet of the Excel file (as in point 8) as well as all the checklists. Each checklist is displayed on a separate sheet within the Excel file.

Clinic Report for Check Lists

Home Show Labels Reset

Province: All District: All

Facility Type: All NHI District: All

Year When Ideal: All Ideal Year Priority: All

From: 2015 (Apr - Mar) To: 2015 (Apr - Mar)

Component: All Sub-Component: All

Weighting: All Domain: All

10

This report will only run on a single result. (Currently 509 are available)
 This report requires a single result that is for at least for Version 15 Peer Review
 Apply further restrictions on the period and facility filters

10. Note that the Clinic Report for Checklists will give a warning that reports can only be generated for a single report.

Facility: KT Motubatse

Population: All

Version: 15 Peer Review

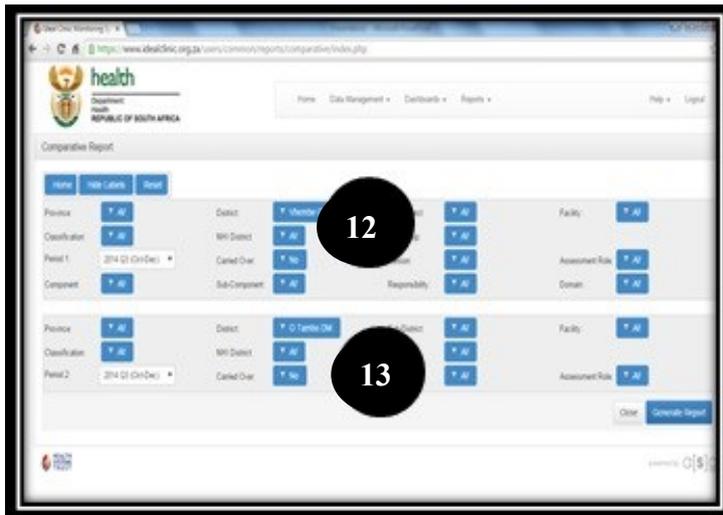
Responsibility: All

11

Close Generate Report

11. Once you have selected the facility the 'Generate Report' button will appear. Select to generate the report. If you select a facility for which a SD from version 15 for peer reviews and up have not been capture a warning message will appear 'no available results'

No available results
 This report requires a single result that is for at least for Version 15 Peer Review



Select the **Comparative Report** which will allow comparison; for example comparison between Provinces, Districts, Wards and Facilities

- 12. Filter at the top should be used to select the required information;
- 13. that you want to compare with the information at the bottom

| Element | Control | Selection 1: 2014 Q1 (On-Deck) | | | | Selection 2: 2014 Q1 | | | |
|---|---------|--------------------------------|--------|------|------|----------------------|--------|------|------|
| | | Score | Target | Pass | Fail | Score | Target | Pass | Fail |
| 1. External signage in place | SP | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| 2. Internal signage in place | SP | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| 3. Core Values of Public Service on display | SP | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| 4. Emergency evacuation drills annually | None | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| 5. Reception/Information staff available and on duty | SP | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| 6. Staff receive, greet, help and inform patients | SP | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| 7. Compliments/Complaints boxes in place | SP | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| 8. Patient records filed in one place at the facility | None | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| 9. SOP for archiving and disposal of patient records | None | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| 10. Patient Records Integrated | SP | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| 11. Clinic stations available | SP | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| 12. Appropriate and acceptable disability access | SP | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| 13. Finance and SCM | SP | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |

- 14. The information selected at the top (step 12) are shown in comparison
- 15. With the information selected at the bottom (step 13)



- 16. Select the **Aggregate Report** that will show the aggregated data, depending on the filters that were selected. The report will always display the next level of aggregated data of the filter that was selected. For example if the filter at Province were selected for Gauteng, the report will display aggregated (average) data for each district within Gauteng.

Aggregate Report

Home Show Labels Reset

Province: Gauteng District: Tshwane MM Sub-District: Multiple Items

Facility Type: All NHI District: All Ownership: All

Year When Ideal: All Ideal Year Priority: All

Period: 2015 (Apr - Mar) Period for Carried Over: 2015 (Apr - Mar) Version: 15 Peer Review

Component: All Sub-Component: All Element: All

Weighting: All Domain: All

Show individual clinics (Max: 30) **17**

17. A second type of report can be generated under the 'Aggregate Report' by ticking the box at the right bottom of the screen named 'show individual clinics (Max 30)'. By selecting the tick box individual results per facility for each element on the dashboard will be displayed. Note that the report cannot generate more than 30 facilities per report. Therefore make use of the filters on 'Province', 'District' and 'Sub-District' to limit the number of facilities to 30.

18

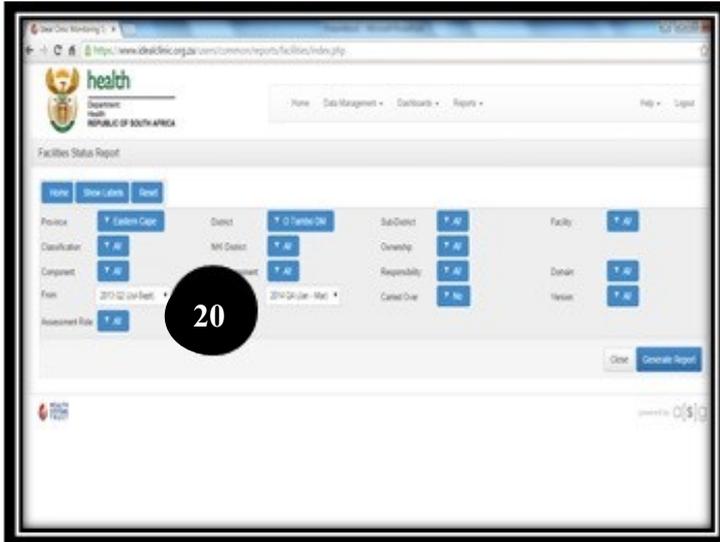
| | | | | Province | | | | |
|------------------------|--|---|---|-------------------|-----------------|-------------|------------|-----------|
| | | | | District | | | | |
| | | | | Ekurhuleni MM | Johannesburg MM | Sedibeng DM | Tshwane MM | Overall % |
| Sub Component | | | | | | | | |
| Element | | | | Weighting Control | | | | |
| ration | | | | 72 | 78 | 86 | 77 | 75 |
| 1. Signage and Notices | | | | 69 | 84 | 96 | 78 | 75 |
| 1 | All way-finding signage in place | I | P | 30 | 40 | 100 | 41 | 37 |
| 2 | Display board reflecting the facility name, service hours, physical address, contact details and s | I | D | 55 | 80 | 100 | 82 | 67 |
| 3 | The NO WEAPONS, NO SMOKING, NO ANIMALS (except for service animals) and NO HAWKERS s | I | D | 70 | 100 | 100 | 88 | 81 |

18. If the tick box 'show individual clinics (Max 30)' has **NOT BEEN SELECTED** (section 16) the next level of the aggregated data of the filter that was selected (Gauteng were selected here) will be displayed, e.g the districts within Gauteng

19

| | | | | Facility | | | | | |
|------------------------|--|---|---|-------------------|---------------|-------------|-----|------------|---------|
| | | | | Calcoit Dhlhephu | Daveyton East | Emaphupheni | Joy | Phuthanang | Tsakane |
| Sub Component | | | | | | | | | |
| Element | | | | Weighting Control | | | | | |
| ration | | | | 91 | 59 | 68 | 55 | 68 | 55 |
| 1. Signage and Notices | | | | 88 | 61 | 50 | 38 | 61 | 100 |
| 1 | All way-finding signage in place | I | P | | | | | | |
| 2 | Display board reflecting the facility name, service hours, physical address, contact details and s | I | D | | | | | | |
| 3 | The NO WEAPONS, NO SMOKING, NO ANIMALS (except for service animals) and NO HAWKERS s | I | D | | | | | | |

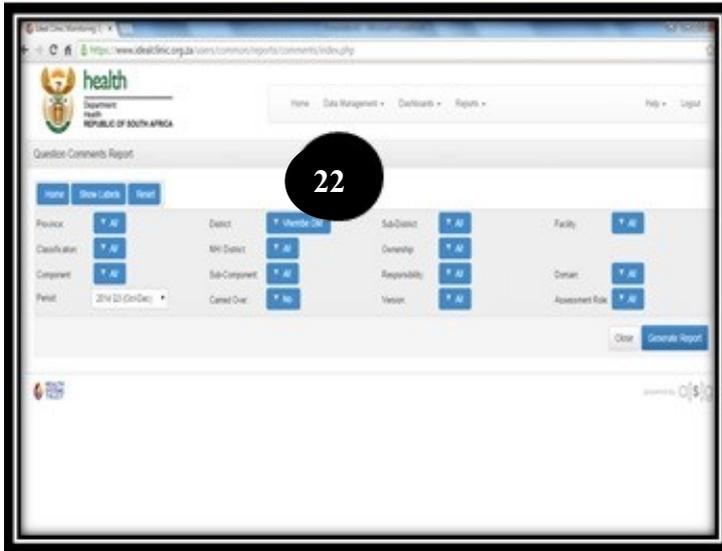
19. If the tick box 'show individual clinics (Max 30)' **WAS SELECTED** (section 17) the individual results for the facilities selected will be displayed also indicating the scores per element, sub-components and components. The Status determination role used to capture the assessment will also be displayed.



20 Select the **Facilities Status Report** that will list all the facilities selected and give an average score scores per assigned weights (vital, essential and important) as well as an overall average score also indicating whether the facility has obtained an Ideal Clinic category (silver, gold, platinum or diamond)

| Province | District | Sub District | Facility | 2015 (Apr - Mar) | | | | | | | Category | | |
|----------|------------|--------------|--------------------|------------------|----|---------|----|-----|---------|-------------|----------|-------------|--------------|
| | | | | Yes | No | Partial | NA | # | Vital % | Essential % | | Important % | SCORE % |
| Gauteng | Tshwane MM | Tshwane 1 SD | KT Motubatse | 145 | 8 | 18 | | 171 | 80 | 84 | 86 | 85 | Not achieved |
| Gauteng | Tshwane MM | Tshwane 1 SD | Sosh CHC | 115 | 17 | 39 | | 171 | 80 | 63 | 69 | 67 | Not achieved |
| Gauteng | Tshwane MM | Tshwane 3 SD | Atteridgeville | 133 | 11 | 27 | | 171 | 80 | 77 | 78 | 78 | Not achieved |
| Gauteng | Tshwane MM | Tshwane 3 SD | Bophelong R.C | 131 | 15 | 25 | | 171 | 80 | 76 | 77 | 77 | Not achieved |
| Gauteng | Tshwane MM | Tshwane 3 SD | Danville | 110 | 35 | 26 | | 171 | 80 | 65 | 61 | 64 | Not achieved |
| Gauteng | Tshwane MM | Tshwane 3 SD | Hercules | 124 | 22 | 25 | | 171 | 80 | 74 | 69 | 73 | Not achieved |
| Gauteng | Tshwane MM | Tshwane 3 SD | Lotus Gardens | 150 | 3 | 18 | | 171 | 80 | 87 | 91 | 88 | Not achieved |
| Gauteng | Tshwane MM | Tshwane 4 SD | Olievenhout Ext 13 | 142 | 7 | 22 | | 171 | 80 | 87 | 80 | 83 | Not achieved |
| Gauteng | Tshwane MM | Tshwane 5 SD | East Lynne | 143 | 13 | 15 | | 171 | 80 | 83 | 85 | 84 | Not achieved |
| Gauteng | Tshwane MM | Tshwane 5 SD | Refilwe | 131 | 19 | 21 | | 171 | 87 | 77 | 74 | 77 | Not achieved |
| Gauteng | Tshwane MM | Tshwane 5 SD | Stanza Bopape II | 142 | 3 | 26 | | 171 | 73 | 85 | 82 | 83 | Not achieved |
| Gauteng | Tshwane MM | Tshwane 6 SD | Eersterust CHC | 118 | 16 | 37 | | 171 | 80 | 72 | 64 | 69 | Not achieved |
| Gauteng | Tshwane MM | Tshwane 6 SD | Mamelodi West | 123 | 6 | 42 | | 171 | 80 | 71 | 72 | 72 | Not achieved |
| Gauteng | Tshwane MM | Tshwane 6 SD | Nellmapius | 130 | 17 | 24 | | 171 | 80 | 71 | 81 | 76 | Not achieved |
| Gauteng | Tshwane MM | Tshwane 6 SD | S Bopape CHC | 94 | 45 | 32 | | 171 | 73 | 52 | 54 | 55 | Not achieved |
| Gauteng | Tshwane MM | Tshwane 7 SD | Kanana | 124 | 26 | 21 | | 171 | 67 | 71 | 76 | 73 | Not achieved |
| Gauteng | Tshwane MM | Tshwane 7 SD | Sokhulumu | 144 | 7 | 20 | | 171 | 80 | 79 | 91 | 84 | Not achieved |

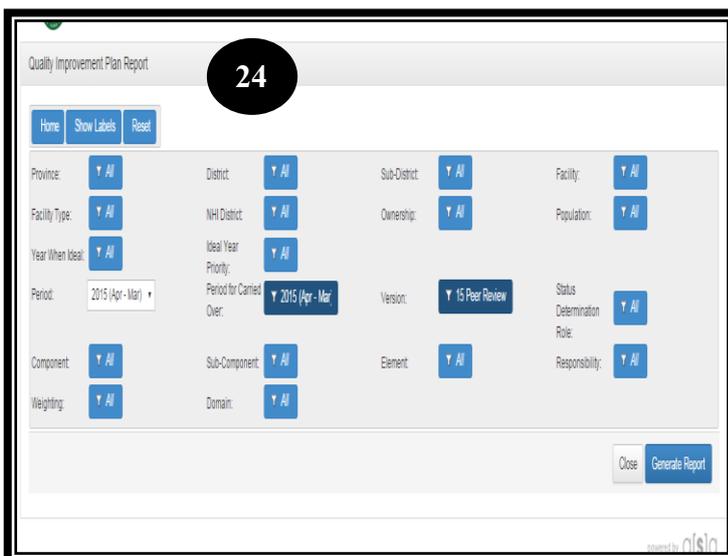
21. The report display the facilities with an average score obtained per weight, overall as well as the Ideal Clinic category



22. Select the **Question Comments Report** that will display all comments that was captured for 'Partial' scoring



23. All comments that were captured will be listed in the report



24. Select **Quality Improvement Plan – Report Template**

| Facility | Element | Ideal Clinic Dashboard Reference | Heading | Sub Heading | Question |
|--------------|---------|--|-----------------------|-------------------------------------|--|
| KT Motubatse | 1 | All way-finding signage in place | | Geographical location | a. Both directions on each main road |
| KT Motubatse | 8 | All way-finding signage in place | External Signage | Waste storage: | c. Household/Domestic |
| KT Motubatse | 8 | All service areas within the facility are clearly signposted | Internal Branding | Exit(s) | |
| KT Motubatse | 8 | All service areas within the facility are clearly signposted | Directional signs for | c. MCWH (deep green) | |
| KT Motubatse | 8 | All service areas within the facility are clearly signposted | Directional signs for | d. Health Support Services (yellow) | |
| KT Motubatse | 17 | Patient record content adheres to I | Type of information | Administrative details | ID number, if available, or date of birth of |
| KT Motubatse | 17 | Patient record content adheres to I | Type of information | Patient history (in I | Patient experiences any symptoms at nig |
| KT Motubatse | 17 | Patient record content adheres to I | Type of information | Patient history (in I | Patient visited the general practitioner o |
| KT Motubatse | 17 | Patient record content adheres to I | Type of information | Patient history (in I | Patient asked what and how often they t |
| KT Motubatse | 17 | Patient record content adheres to I | Type of information | Patient history (in I | Patient experienced any side-effects on |
| KT Motubatse | 17 | Patient record content adheres to I | Type of information | Patient history (in I | Patient asked whether they use any addi |
| KT Motubatse | 17 | Patient record content adheres to I | Type of information | Patient history (in I | Allergies where applicable |
| KT Motubatse | 17 | Patient record content adheres to I | Type of information | Patient history (in I | Effect of the condition on the patient's al |
| KT Motubatse | 17 | Patient record content adheres to I | Type of information | Patient history (in I | c. uses snuff |
| KT Motubatse | 17 | Patient record content adheres to I | Type of information | Examination: Vitals | Height of patient at the 1st and 7th visit (|
| KT Motubatse | 17 | Patient record content adheres to I | Type of information | Examination: Vitals | Body mass index (BMI) calculated at the 3 |
| KT Motubatse | 17 | Patient record content adheres to I | Type of information | Examination: Vitals | Blood sugar as per guidelines |
| KT Motubatse | 17 | Patient record content adheres to I | Type of information | Examination: Vitals | Urine dipstick as per guidelines |
| KT Motubatse | 17 | Patient record content adheres to I | Type of information | Examination: Other | d. Abdomen |
| KT Motubatse | 17 | Patient record content adheres to I | Type of information | Examination: Other | e. Mental state examination |

25. The 'QIP' will generate a template for facilities to guide them to develop a QIP. Take note that the QIP must be captured under the Data Management tab. Refer to the Training guide to capture QIPs.

In cases where the filters are set per province, district or sub district, the column named 'Total' display the total number of facilities that have failed the specific element.

Scale Up Report

26

| | | | |
|---|---|---|--|
| Province: <input type="button" value="All"/> | District: <input type="button" value="All"/> | Sub-District: <input type="button" value="All"/> | Facility: <input type="button" value="All"/> |
| Facility Type: <input type="button" value="All"/> | NHI District: <input type="button" value="All"/> | Ownership: <input type="button" value="All"/> | Population: <input type="button" value="All"/> |
| Year When Ideal: <input type="button" value="All"/> | Ideal Year: <input type="button" value="All"/> | | |
| Period: 2015 (Apr - Mar) | Period for Carried Over: 2015 (Apr - Mar) | Version: 15 Peer Review | Status Determination: <input type="button" value="All"/> |
| Component: <input type="button" value="All"/> | Sub-Component: <input type="button" value="All"/> | Element: <input type="button" value="All"/> | Role: <input type="button" value="All"/> |
| Weighting: <input type="button" value="All"/> | Domain: <input type="button" value="All"/> | Year When Ideal: <input type="button" value="All"/> | |

powered by

26. Select the **Scale Up Report**. The report displays the average obtained per facility, the Ideal Clinic category (silver, gold, platinum or diamond) obtained as well as the year the facility is planned for scale up.



27

Ideal Clinic Monitoring

| Province | District | Sub-District | Facility Name | Type | Year When Ideal | Priority | % Score | Current Category |
|----------|---------------|------------------|-------------------|----------|-----------------|----------|---------|------------------|
| Gauteng | Ekurhuleni MM | Ekurhuleni EI SD | Barcelona | Clinic | 2016/2017 | First | | |
| Gauteng | Ekurhuleni MM | Ekurhuleni EI SD | Calcot Dhlephu | Clinic | 2015/2016 | First | 85 | Not achieved |
| Gauteng | Ekurhuleni MM | Ekurhuleni EI SD | Daveyton East | Clinic | 2016/2017 | First | 56 | Not achieved |
| Gauteng | Ekurhuleni MM | Ekurhuleni EI SD | Daveyton Ext | Clinic | 2015/2016 | First | | |
| Gauteng | Ekurhuleni MM | Ekurhuleni EI SD | Daveyton Main CDC | Communit | 2016/2017 | First | | |
| Gauteng | Ekurhuleni MM | Ekurhuleni EI SD | Emaphupheni | Clinic | 2015/2016 | First | 47 | Not achieved |
| Gauteng | Ekurhuleni MM | Ekurhuleni EI SD | Geluksdal | Clinic | 2016/2017 | First | | |
| Gauteng | Ekurhuleni MM | Ekurhuleni EI SD | Joy | Clinic | 2015/2016 | First | 53 | Not achieved |
| Gauteng | Ekurhuleni MM | Ekurhuleni EI SD | Kingsway | Clinic | 2017/2018 | First | | |
| Gauteng | Ekurhuleni MM | Ekurhuleni EI SD | P Moyo CHC | Communit | 2015/2016 | Second | | |
| Gauteng | Ekurhuleni MM | Ekurhuleni EI SD | Phuthanang | Clinic | 2015/2016 | First | 74 | Not achieved |

27. The 'Scale Up Report' is the only report on the software that list **ALL** the facilities irrespective if a status determination was conducted and captured for the facility. The other reports in section 1 to 27 only display facilities for which a status determination was captured for. This report is therefore very useful to check which facilities have not conducted a status determination yet.

Progress and outcome of status determination conducted

28

Home Show Labels Reset

Province: District: Sub-District:

Facility Type: NHI District: Ownership:

Year When Ideal: Ideal Year: Priority:

Component: Sub-Component: Element:

Period 1: Period for Carried Over: Version:

Responsibility: Weighting:

28. Select the **Progress and outcome of status determination conducted**.



29

IDEAL CLINIC REALISATION AND MAINTENANCE

PROGRESS AND OUTCOME OF STATUS DETERMINATION CONDUCTED

Date of Repo 2016-02-11 01:09:10

* SD = status determination

| District | # of Facilities | # Facilities that conducted SD | % of Clinics that conducted SD | Average % scored | # Facilities with IC status | % of Facilities with IC status |
|---|-----------------|--------------------------------|--------------------------------|------------------|-----------------------------|--------------------------------|
| ec Eastern Cape Province | 771 | 86 | 11% | 49% | 0 | 0% |
| ec Alfred Nzo District Municipality | 75 | 4 | 5% | 58% | 0 | 0% |
| ec Amathole District Municipality | 157 | 22 | 14% | 51% | 0 | 0% |
| ec Buffalo City Metropolitan Municipality | 77 | 3 | 4% | 58% | 0 | 0% |
| ec Chris Hani District Municipality | 154 | 13 | 8% | 38% | 0 | 0% |
| ec Joe Gqabi District Municipality | 52 | 11 | 21% | 66% | 0 | 0% |
| ec Nelson Mandela Bay Municipality | 49 | 2 | 4% | 41% | 0 | 0% |
| ec Oliver Tambo District Municipality | 145 | 23 | 16% | 45% | 0 | 0% |
| ec Sarah Baartman District Municipality | 62 | 8 | 13% | 46% | 0 | 0% |
| fs Free State Province | 221 | 46 | 21% | 62% | 0 | 0% |
| fs Fezile Dabi District Municipality | 39 | 15 | 38% | 57% | 0 | 0% |
| fs Lejweleputswa District Municipality | 45 | 4 | 9% | 59% | 0 | 0% |
| fs Mangaung Metropolitan Municipality | 43 | 4 | 9% | 78% | 0 | 0% |
| fs Thabo Mofutsanyane District Municipality | 73 | 13 | 18% | 58% | 0 | 0% |
| fs Xhariep District Municipality | 21 | 10 | 48% | 69% | 0 | 0% |

29. The report display the following data per district:

- Number of facilities within the district
- Number of facilities that conducted a status determination
- The % of facilities that conducted a status determination
- The average score obtained for the district
- The number of facilities that obtained an Ideal Clinic category and
- The % of facilities that obtained an Ideal Clinic category

Query Tool

Home Hide Labels Reset

Province: All
 District: All
 Sub-District: All
 Facility: All
 Facility Type: All
 NHI District: All
 Ownership: All
 Population: All
 Year When Ideal: All
 Ideal Year Priority: All

From: 2013 Q2 (Jul-Sept) To: 2015 (Apr - Mar) Carried Over: No Version: 15 Peer Review

Component: All Sub-Component: All Element: All Responsibility: All

Weighting: All Domains: All Status Determination Role: All

Include checklist results if available

30

Close Generate Export

Select the **Query tool** that will generate a report on all the data that is captured depending on which filters are selected.

30. By selecting the check box named 'Include checklists results if available' the results from the checklists will also be displayed

Your request has started and is busy being processed...

Include checklist results if available

31

Query Tool Results

| Scheduled Date | Start Date | Complete Date | Action |
|-------------------|-------------------|-------------------|----------|
| 18 Feb 2016 23:17 | | | |
| 16 Feb 2016 11:05 | 16 Feb 2016 11:05 | 16 Feb 2016 11:06 | Download |
| 16 Feb 2016 11:01 | 16 Feb 2016 11:01 | 16 Feb 2016 11:02 | Download |
| 13 Feb 2016 17:40 | 13 Feb 2016 17:40 | 13 Feb 2016 17:43 | Download |
| 13 Feb 2016 07:49 | 13 Feb 2016 07:49 | 13 Feb 2016 07:49 | Download |
| 10 Feb 2016 23:52 | 10 Feb 2016 23:52 | | |
| 10 Feb 2016 19:32 | 10 Feb 2016 19:32 | 10 Feb 2016 19:35 | Download |
| 10 Feb 2016 15:59 | 10 Feb 2016 15:59 | 10 Feb 2016 16:02 | Download |
| 10 Feb 2016 15:38 | 10 Feb 2016 15:38 | 10 Feb 2016 15:41 | Download |

32

31. When the 'Generate report' button is selected the download will begin to commence, a message 'Your request has started and is busy being processed' will appear.

32. Once completed the down will be displayed at the bottom of the page. Note, depending on the filters that were selected the download can take up to an hour when filters were not applied. This will also depend on the speed of the connectivity.

| level_code_6 | element_text | element | respon | weight | Checklist | Checklist Heading | Question | Value |
|-------------------------|---------------------|---------|--------|--------|-----------|-------------------|--|-------|
| kz Ohwebede Clinic | 90% of the tracer r | 85 HF | Vital | | | Item | Polio vaccine (oral) | no |
| kz Verdriet Clinic | 90% of the tracer r | 85 HF | Vital | | | Item | Chloramphenicol 1%, ophthalmic ointme | no |
| kz Verdriet Clinic | 90% of the tracer r | 85 HF | Vital | | | Item | Nifedipine 5mg OR 10mg capsules | no |
| kz Verdriet Clinic | 90% of the tracer r | 85 HF | Vital | | | Item | Oxytocin 20 units OR oxytocin/ergometri | no |
| kz Verdriet Clinic | 90% of the tracer r | 85 HF | Vital | | | Item | Pyridoxine 25mg tablets | no |
| kz Izingolweni Clinic | 90% of the tracer r | 85 HF | Vital | | | Item | Furosemide 20mg ampoule | no |
| kz Izingolweni Clinic | 90% of the tracer r | 85 HF | Vital | | | Item | Nifedipine 5mg OR 10mg capsules | no |
| kz Nellies Farm Clinic | 90% of the tracer r | 85 HF | Vital | | | Item | Phenobarbital 30mg tablets OR Carbamaz | no |
| kz Mambedwini Clinic | 90% of the tracer r | 85 HF | Vital | | | Item | Chloramphenicol 1%, ophthalmic ointme | no |
| kz Mambedwini Clinic | 90% of the tracer r | 85 HF | Vital | | | Item | Nifedipine 5mg OR 10mg capsules | no |
| kz Mambedwini Clinic | 90% of the tracer r | 85 HF | Vital | | | Item | Zidovudine 300mg tablets | no |
| kz Msunduze Bridge Cli | 90% of the tracer r | 85 HF | Vital | | | Item | ACE-Inhibitors: e.g. Enalapril 5mg table | no |
| kz Msunduze Bridge Cli | 90% of the tracer r | 85 HF | Vital | | | Item | Azithromycin 250mg or 500mg tablets | no |
| kz Msunduze Bridge Cli | 90% of the tracer r | 85 HF | Vital | | | Item | Chloramphenicol 1%, ophthalmic ointme | no |
| kz Msunduze Bridge Cli | 90% of the tracer r | 85 HF | Vital | | | Item | Furosemide 20mg ampoule | no |
| kz Msunduze Bridge Cli | 90% of the tracer r | 85 HF | Vital | | | Item | HMG CoA reductase inhibitors, e.g. Simva | no |
| kz Msunduze Bridge Cli | 90% of the tracer r | 85 HF | Vital | | | Item | Pyridoxine 25mg tablets | no |
| kz Hlabisa Gateway Clir | 90% of the tracer r | 85 HF | Vital | | | Item | Nifedipine 5mg OR 10mg capsules | no |
| kz Ensingweni Clinic | 90% of the tracer r | 85 HF | Vital | | | Item | Chloramphenicol 1%, ophthalmic ointme | no |
| kz Rockcliff Clinic | 90% of the tracer r | 85 HF | Vital | | | Item | Ceftriaxone 500mg OR 1g ampoules | no |
| kz Rockcliff Clinic | 90% of the tracer r | 85 HF | Vital | | | Item | HMG CoA reductase inhibitors, e.g. Simva | no |
| kz Mumbe Clinic | 90% of the tracer r | 85 HF | Vital | | | Item | Nifedipine 5mg OR 10mg capsules | no |
| kz Madonela Clinic | 90% of the tracer r | 85 HF | Vital | | | Item | Oral rehydration solution | no |
| kz Efaye Clinic | 90% of the tracer r | 85 HF | Vital | | | Item | Furosemide 20mg ampoule | no |

33

33. All data per facility per elements and measures on the checklist will be displayed

Filter Selection

Home Hide Labels Reset

Province: District: Sub-District:

Facility Type: NHI District: Ownership:

Year When Ideal: Ideal Year Priority:

From: 2013 Q2 (Jul-Sept) To: 2015 (Apr - Mar)

Report Selection

Status Determinations Process **34**

Months since last status determination

Scoring **35**

Facility score below 50.00%

Close

Select the **Exceptions Report**

- 34. Select the tick boxes to either generate a report that will indicate the month the facility has last captured a status determination or
- 35. The tick box to generate facilities that scored below 50%